



**Worksheet B**  
**Financial Information**  
**Greater than AGI**

Student Name: \_\_\_\_\_ Student ID: \_\_\_\_\_

A review of your FAFSA indicates that you and/or your parent(s) may have incorrectly posted additional financial information that is greater than your Adjusted Gross Income (AGI). Please complete and submit Worksheet B below so we can resolve the conflict on your FAFSA.

STUDENT/SPOUSE INFORMATION

- 43 Student's 2018 Additional Financial Information (Enter the combined amounts for you and your spouse.) \$ \_\_\_\_\_
  - a. Education credits (American opportunity Tax Credit and Lifetime Learning Tax Credit) From IRS Form 1040 Schedule 3 – Line 50.
  - b. Child Support paid because of divorce or separation or as a result of a legal requirement. **Don't include** support for children in your household, as reported in question 93. \$ \_\_\_\_\_
  - c. Taxable earning from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. \$ \_\_\_\_\_
  - d. Taxable college grant and scholarship aid **reported to the IRS as Income**. Included Americorps benefits (awards, living allowances and interest accrual payments), as well as grand and scholarship portions of fellowships and assistantships. \$ \_\_\_\_\_
  - e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. **Don't include** untaxed combat pay. \$ \_\_\_\_\_
  - f. Earning from work under a cooperative education program offered by a college. \$ \_\_\_\_\_

PARENT INFORMATION:

- 91 Parent's 2018 Additional Financial Information (Enter the amounts for your spouse.) \$ \_\_\_\_\_
  - a. Education credits (American opportunity Tax Credit and Lifetime Learning Tax Credit) From IRS Form 1040 Schedule 3 – Line 50.
  - b. Child Support paid because of divorce or separation or as a result of a legal requirement. **Don't include** support for children in your household, as reported in question 72. \$ \_\_\_\_\_
  - c. Your parents' taxable earning from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. \$ \_\_\_\_\_
  - d. Your parents' taxable college grant and scholarship aid **reported to the IRS as Income**. Included Americorps benefits (awards, living allowances and interest accrual payments), as well as grand and scholarship portions of fellowships and assistantships. \$ \_\_\_\_\_
  - e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. **Don't include** untaxed combat pay. \$ \_\_\_\_\_
  - f. Earning from work under a cooperative education program offered by a college. \$ \_\_\_\_\_

STUDENT'S SIGNATURE: \_\_\_\_\_

DATE: \_\_/\_\_/\_\_

PARENT'S SIGNATURE: \_\_\_\_\_

DATE: \_\_/\_\_/\_\_